

# SOLIDWORKS Assembly Modeling Course Outline

|                                                                                                                                                                                                               |                                                                                                                                                                                                               |
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|  <p><b>DURATION/TIME</b></p> <p>3 Days<br/>9:00 am - 5:00 pm</p>                                                             |  <p><b>METHODOLOGY</b></p> <p>Practical hands-on with using computers, lecturing, discussions and case studies.</p>        |
|  <p><b>PREREQUISITES</b></p> <p>Experience with the Windows™ Operating System.<br/>Attended SOLIDWORKS Essentials course</p> |  <p><b>TARGET</b></p> <p>Application Engineer, R&amp;D Engineer, Product Designer or Engineer, and Industrial Engineer</p> |

## INTRODUCTION

Assembly Modeling teaches you how to maximize your use of the assembly modeling capabilities of SOLIDWORKS mechanical design automation software.

## OBJECTIVE

At the end of this program participants are expected to:

- Create assemblies using bottom-up and top-down design approaches
- Control and automate your assemblies with configurations
- Resolve assembly design problems
- Use sketches to layout the design of your assemblies
- Better manage large assemblies and save time

## CONTACT

**IME CADCAM RESOURCE CENTRE SDN BHD**  
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# SOLIDWORKS Assembly Modeling

## DAY 1

### Course Outline:

#### Lesson 1: Advanced Mate Techniques

- SOLIDWORKS Assemblies
- Assembly File Structure
- File References
- File Reference Example
- Solving Mates
- Advanced Mate Techniques
- Case Study: Mate Shortcuts
- Mate References
- Design Library Parts
- Capture Mate References
- Mates with Axes and Planes
- Sharing a Model
- Multiple Selection Mate References
- Multiple Mate Mode
- Driven Mates
- Using Misaligned Mates
- Copying Multiple Components
- Case Study: Copy With Mates
- Fixed Components
- Summary: Inserting and Mating Components
- Advanced Mate Features
- Case Study: Advanced Mate Features
- Profile Center Mate
- Rack Pinion Mate

#### Lesson 2: Top-Down Assembly Modeling

- Top-Down Assembly Modeling
- Stages in the Process
- Making Changes to Dimensions
- Case Study: Editing and Building In-context
- Adding Features In-context
- Inserting a New Part into an Assembly
- Building In-context Features
- Propagating Changes
- Saving Virtual Parts as External
- External References
- Breaking and Locking External References
- Assembly Design Intent
- SOLIDWORKS File Utilities
- Removing External References

#### Lesson 3: Assembly Features and Smart Components

- Assembly Features and Smart Fasteners
- Case Study: Assembly Features
- Assembly Features
- Hole Series
- Smart Fasteners
- Smart Components
- Case Study: Smart Component
- Flexible Components

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# SOLIDWORKS Assembly Modeling

## DAY 2

### Course Outline:

#### Lesson 4: Assembly Editing

- Assembly Editing
- Key Topics
- Case Study: Assembly Editing
- Mate Errors
- Replacing and Modifying Components
- Converting Parts and Assemblies
- Replacing Components Using Save As
- Reloading Components
- Component Patterns

#### Lesson 5: Using Configurations with Assemblies

- Using Configurations with Assemblies
- Case Study: Assembly Configurations
- Creating Configurations Manually
- Configuration Properties
- Using the Modify Configurations Dialog
- Changing Configurations using the Context Toolbar
- Managing the Tree Display
- Assembly Evaluation Tools
- Case Study: Hole Alignment
- Controlling Dimensions in an Assembly
- Creating an Equality
- Equations With Functions
- Comments
- Sensors
- Using the Mate Controller

#### Lesson 6: Display States and Appearances

- Display States
- Bulk Selection Tools
- Case Study: Display States
- Advanced Select
- Envelopes
- Appearances, Materials and Scenes
- Case Study: Appearance and Materials

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# SOLIDWORKS Assembly Modeling

## DAY 3

### Course Outline:

#### Lesson 7: Large Assemblies

- Large Assemblies
- Key Topics
- Assembly Loading
- Assembly Modes
- Assembly Visualization
- Lightweight Components
- Large Assembly Settings
- Case Study: Large Assembly Options
- Using SpeedPak
- Using Simplified Configurations
- Automatic Assembly Loading
- Defeature
- Modifying the Structure of an Assembly
- Envelope Publisher

#### Lesson 8: Large Design Review

- Large Design Review
- Key Topics
- Comparison of Loading, Modes, and Methods
- Tips for faster Assemblies
- Drawing Considerations

#### Lesson 9: Facility Layout

- Facility Layout
- Publishing an Asset
- Using Magnetic Mates
- Modeling Connection Point Geometry

#### Quiz and Assessment

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